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GOLDEN FAITH GROUP HOLDINGS LIMITED

高豐集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2863)

SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO THE ANNUAL REPORT FOR THE YEAR ENDED 30 SEPTEMBER 2023

Reference is made to the annual report of Golden Faith Group Holdings Limited (the “**Company**”) for the year ended 30 September 2023 published on 26 January 2024 (the “**2023 Annual Report**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the 2023 Annual Report.

Share Option Scheme

In addition to the information provided in the 2023 Annual Report, the Company wishes to provide to the shareholders and potential investors of the Company with the following additional information in relation to the Share Option Scheme pursuant to Rule 17.07 and Rule 17.09 of the Listing Rules.

The number of share options available for grant under the Share Option Scheme was 43,862,100 shares as of 1 October 2022 and 22,352,100 shares as of 30 September 2023.

The number of shares underlying the share options granted under the Share Option Scheme during FY2023 of 23,310,000 shares divided by the weighted average number of shares in issue for FY2023 is approximately 3.5%.

As of the date of the 2023 Annual Report, the number of shares available for issue under the Share Option Scheme was 50,332,100 shares, representing approximately 7.5% of the issued shares of the Company.

By order of the Board
Golden Faith Group Holdings Limited
Ko Chun Hay Kelvin
Chairman

Hong Kong, 4 June 2024

As at the date of this announcement, the executive Directors are Mr. Ko Chun Hay Kelvin and Ms. Ko Yung Lai Jackie; the non-executive Directors are Mr. Yung On Wah and Ms. Wong Cheuk Wai Helena; and the independent non-executive Directors are Mr. Chan Wing Fai, Mr. Yeung Wai Lung and Mr. Wong Chi Wing Jovi.