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## **GOLDEN FAITH GROUP HOLDINGS LIMITED**

**高豐集團控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 2863)**

### **SUPPLEMENTAL NOTICE OF ANNUAL GENERAL MEETING**

**REFERENCE IS MADE TO** the circular (the “**Circular**”) of Golden Faith Group Holdings Limited (the “**Company**”) and the notice (the “**Notice**”) of the annual general meeting (the “**Meeting**”) of the Company both dated 13 January 2023, of which set out the time and venue of the Meeting and the resolutions to be put forward to the shareholders of the Company (“**Shareholders**”) for approval. This supplemental notice should be read together with the Notice.

**SUPPLEMENTAL NOTICE IS HEREBY GIVEN** that the Meeting will be held at 15/F., Honest Building, 9–11 Leighton Road, Causeway Bay, Hong Kong on Tuesday, 28 March 2023 at 11:00 a.m. for the following purpose:

#### **SPECIAL RESOLUTION**

7. To consider and, if thought fit, pass with or without modification the following resolution as a special resolution:

“**THAT** the amendments to the existing amended and restated memorandum and articles of association of the Company (the “**Memorandum and Articles of Association**”) set out in Appendix to the supplemental circular of the Company dated 7 March 2023 of which this supplemental notice forms part be and are hereby approved and the second amended and restated Memorandum and Articles of Association (a copy of which having been produced before the Meeting and signed by the chairman of the Meeting for the purpose of identification) be and are hereby adopted as the new amended and restated memorandum and articles of association of the Company in substitution for and to the exclusion of the existing Memorandum and Articles of Association with immediate effect after the close of the Meeting, and any director, registered office provider or company secretary of the Company be and is hereby authorised to do all such acts, deeds and things and execute all such documents and make all such arrangements that he/she shall, in his/her absolute discretion, deem necessary or expedient

to give effect and implement the adoption of the second amended and restated Memorandum and Articles of Association, including without limitation, attending to the necessary filings with the Registrar of Companies in the Cayman Islands and Hong Kong.”

Yours faithfully,  
By Order of the Board  
**GOLDEN FAITH GROUP HOLDINGS LIMITED**  
**Ko Chun Hay Kelvin**  
*Chairman*

Hong Kong, 7 March 2023

*Registered Office:*

Cricket Square  
Hutchins Drive  
P.O. Box 2681  
Grand Cayman, KY1-1111  
Cayman Islands

*Head Office and Principal Place of*

*Business in Hong Kong:*  
15/F., Honest Building  
9-11 Leighton Road  
Causeway Bay  
Hong Kong

*Notes:*

1. A second proxy form (the “**Second Proxy Form**”) containing the additional special resolution numbered 7 is enclosed with the supplemental circular to the Shareholders dated 7 March 2023 (the “**Supplemental Circular**”). Please refer to the section headed “SUPPLEMENTAL NOTICE OF AGM AND SECOND PROXY FORM” on pages 4 to 5 of the Supplemental Circular for arrangements on the completion and submission of the Second Proxy Form.
2. Save for the above supplemental resolution, there are no other changes to the resolutions set out in the Notice. Please refer to the Notice for details of the other resolutions to be considered at the Meeting, closure of register of members of the Company and the eligibility for attending the Meeting, proxy and other relevant matters.
3. Whether or not the Shareholders are able to attend the Meeting in person, the Shareholders are required to complete the Second Proxy Form in accordance with the instructions printed thereon and return it to the Company’s Hong Kong share registrar, Union Registrars Limited, at Suites 3301-04, 33/F., Two Chinachem Exchange Square, 338 King’s Road, North Point, Hong Kong not less than 48 hours before the time for holding the above meeting or any adjournment thereof.
4. The Shareholders are reminded that return of the First Proxy Form and/or the Second Proxy Form will not preclude the Shareholders from attending and voting in person at the Meeting or any adjournment thereof should they so wish.

*As at the date of this notice, the executive Directors are Mr. Ko Chun Hay Kelvin (Chairman) and Mr. Chan Cho Chak; the non-executive Directors are Mr. Yung On Wah (Vice Chairman), Mr. Li Kar Fai Peter and Ms. Wong Cheuk Wai Helena and the independent non-executive Directors are Mr. Chan Wing Fai, Mr. Yeung Wai Lung and Mr. Ng Man Li.*