

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/03/2021

To: Hong Kong Exchanges and Clearing Limited

Name of Issuer Date Submitted	Golden Fai 01/04/2021	th Group Holdin	gs Limited	- -
I. Movements in Authorised	Share Capital			
1. Ordinary Shares				
(1) Stock code : <u>2863</u>	Description	: <u>Ordinary</u>	Shares	
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of precedir	ng month	10,000,000,000	0.01	100,000,000
Increase/(decrease)		Nil		Nil
Balance at close of the mon	th	10,000,000,000	0.01	100,000,000
(2) Stock code : N/A	Description	: <u>N/A</u>		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month			
Increase/(decrease)				
Balance at close of the mon	th			

2. Preference Shares			
Stock code : N/A Descrip	otion : N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descrip	otion: N/A		
	No. of other classes of shares	Par value (State currency)	capital
Balance at close of preceding month			
Increase/(decrease)		_	
Balance at close of the month			
Total authorised share capital at the e	end of the month	HK\$1	00,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	643,621,000	N/A	N/A	N/A
Increase/ (decrease) during the month	12,570,000	N/A	N/A	N/A
Balance at close of the month	656,191,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (un	ider Share Op	tion Schemes	of the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM		Movement duri	ng the month		thereto	thereto as at close of
approval date (dd/mm/yyyy) and						the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. The Share						
Option Scheme						
adopted on 22						
July 2017						
Date of grant:						
19 March 2019						
Exercise price						
HK\$0.5 per						
share						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	1,749,000
(Note 1)				<u> </u>		
2. The Share						
Option Scheme						
adopted on 22						
July 2017						
Date of grant:						
5 August 2019						
Exercise price						
HK\$0.5 per						
share						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	5,370,000
(Note 1)						
3. The Share						
Option Scheme						
adopted on 22						
July 2017						
Date of grant:						
3 September						
2020 Exercise price						
HK\$0.405 per						
share						
Ordinary shares	Nil	3,780,000	Nil	Nil	Nil	2,580,000
C.aary charoo	- ***	3,. 33,000	- ***			_,000,000

(Note 1)						
4. The Share						
Option Scheme						
adopted on 22						
July 2017						
Date of grant:						
26 February						
2021						
Exercise price						
HK\$0.315 per						
share						
Ordinary shares	Nil	8,790,000	Nil	Nil	Nil	Nil
(Note 1)						
		Tota	al A. (Ordina	ary shares)	-	
			(Preferer	nce shares)	N/A	
			(C	Other class)	N/A	
Total funds raised	during the mo	onth from exerc	cise			
of options (State						
,	.					

Warrants to Issue Shares of the	s Issuer which	are to be Listed	<u> </u>			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
						<u>.</u> .
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	_			
2. N/A						
						<u>.</u> .
(/ /) Stock code (if listed)						
Class of shares						
issuable (Note 1)			_			
Subscription price			-			
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A	(/ /	/	,			
				. <u> </u>		<u>. </u>
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A	(/ /	/	•			
(/ /)						
Stock code (if listed)			<u>-</u>			
Class of shares						
issuable (Note 1) Subscription price			•			
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
		Total B) (Ording	ary shares) N/A		
		TOTAL D		nce shares) <u>N/A</u>		-
			•	Other class) N/A		-
			υ,	J.455) <u>147A</u>	·	•

Convertibles (i.e. Convertible	into Shares of t	the Issuer wh	nich are to be List	ed)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u></u>					
	<u></u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A	<u></u>					
	<u></u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
Stock and (if listed)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(
(dd/mm/yyyy) 4. N/A	(/ /)					
4. N/A	<u>—</u>					
	<u>—</u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
(\(\omega_{\text{initing}}\)	(' ')		Total C. (Ordina	ary shares) N/	١	
				ice shares) N/A		_
				ther class) N/A		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Eull	particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if an	oplicable, and class of shares issuable:		uie monui
	N/A		
_			
_			
-	shares (Note 1)		· -
2	NI/A		
۷	N/A		
-			
-			
-	shares (Note 1)		
-			-
3.	N/A		
_			
_			
-	shares (Note 1)		
-	Total D. (Ordinary shares)	N/A	
-	(Preference shares)	N/A	•
-	(Other class)	N/A	•
	(Other diada)	14/1	•

Ot	her Movements i	n Issued Share Capital			
	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue				
			Class of shares <u>N/A</u> issuable (Note 1)		
1.	Rights issue	At price : State currency	ssue and allotment (/ /) date : (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy))	
			Class of shares <u>N/A</u>		
		Stata	issuable (Note 1)	1	
2.	Open offer	At price : State currency	_ Issue and allotment (/ /) date : (dd/mm/yyyy)	•	
			EGM approval date: (/ /) (dd/mm/yyyy)		
			Class of shares <u>N/A</u> issuable (<i>Note 1</i>)		
		State	_ Issue and allotment $(/ /)$)	
3.	Placing	At price : State currency	date : (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)		
			Class of shares <u>N/A</u> _ issuable (<i>Note 1</i>)		
4.	Bonus issue		Issue and allotment (/ /) date: (dd/mm/yyyy))	
			EGM approval date: (/ /) (dd/mm/yyyy)	1	

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)	<u>N/A</u>			
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		_
			Class of shares repurchased (Note 1)	<u>N/A</u>			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)	N/A	_		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A			
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	<u>N/A</u>			
9.	Capital reorganisation		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

Type of Issue	No. of new shares of shares of shares of issuer issuer which issued may be during the issued month pursuant pursuant thereto as at thereto close of the month
10. Other (Please specify) At price : State currency	Class of sharesN/Aissuable (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)
	Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	-
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):
Submitted by: Chan Cho Chak
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.