

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/6/2020

To : Hong Kong Exchanges and Cl			
Name of Issuer Golde Date Submitted 2/7/20	n Faith Group Holdings Li 020	mited	
I. Movements in Authorised Share	Capital		
1. Ordinary Shares			
(1) Stock code : <u>2863</u> Desc	ription: Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (HK\$)
Balance at close of preceding mon	th <u>10,000,000,000</u>	0.01	100,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	10,000,000,000	0.01	100,000,000
(2) Stock code : N/A Desc	ription : N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	th		
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares			
Stock code : N/A Descrip	tion : N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
ncrease/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descrip	otion: N/A		
	No. of other classes of shares	(State	capital
Balance at close of preceding month			
·			
ncrease/(decrease)		-	
Increase/(decrease) Balance at close of the month		-	

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference No. of other			
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	543,621,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	-	N/A	N/A	N/A		
Balance at close of the month	543,621,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)
Particulars of

Particulars of share option scheme including EGM approval date	·	Movement durii	,			No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. The Share Option Scheme adopted on 22						
July 2017	-	-	-	-	-	7,119,000
Ordinary shares (Note 1)						
2. N/A						
(/ /) shares (Note 1)						
3. N/A						
(/ /) shares						
(Note 1)		Tota	I A. (Ordina (Preferend	ry shares) ce shares)		
			(Ot	ther class)	N/A	
Total funds raised of options (State cu	luring the mor rrency)	nth from exerci	se 			

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
				· ———		
· · · · · · · · · · · · · · · · · · ·						
Subscription price			•			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	_			
2. N/A						
						<u> </u>
(/ /) Stock code (if listed)						
Class of shares						
issuable (Note 1)			_			
Subscription price			<u>-</u>			
EGM approval date (if applicable)						
(ii applicable) (dd/mm/yyyy)	(/ /)				
3. N/A			•			
						-
(/ /) Stock code (if listed)						
Class of shares						
issuable (Note 1)			-			
Subscription price			<u>-</u>			
EGM approval date (if applicable)						
	(/ /)				
4. N/A			•			
(/ /)						
Stock code (if listed) Class of shares			•			
icauchla (Nata 1)						
Subscription price			,			
EGM approval date			,			
(if applicable) (dd/mm/yyyy)	(/ /	\				
(dd/11111/yyyy)	(/ /					
		Total B	3. (Ordina	ary shares) N/A	1	_
			•	ice shares) <u>N/A</u>		_
			(O	Other class) <u>N/A</u>	·	-

Convertibles (i.e. Convertible	into Shares of t	the Issuer wh	nich are to be List	ed)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u></u>					
-	<u></u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)	<u></u>				
2. N/A	<u>—</u>					
	<u></u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A	(/ /)					
O. IVA	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
\	(/ /)					
4. N/A						
	<u>—</u>					
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
(GG/11111//yyyy)	\ , , ,)		Total C. (Ordina	ary shares) N/	١	
				ice shares) N/A		- -
			(C	other class) N/A	١	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		the month
1. N/A		
· · · · · · · · · · · · · · · · · · ·		
shares (Note 1)		
2. N/A		
shares (Note 1)		
3. N/A		
J. 16A	-	
	1	
shares (Note 1)		
		-
Total D. (Ordinary shares)	N/A	_
(Preference shares)	N/A	-
(Other class)	N/A	_

No. of new shares of issuer issued during the month pursuant thereto 1. Rights issue At price: State currency State (Note 1) 2. Open offer At price: State currency Issue and allotment date: (dd/mm/yyyy) 2. Open offer At price: State currency Issue and allotment date: (dd/mm/yyyy) Class of shares N/A issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /) Class of shares N/A issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) Class of shares N/A issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /)	
Class of shares N/A issuable (Note 1) 1. Rights issue At price: State currency S	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
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Class of sharesN/A	
issuable (Note 1) 2. Open offer At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of sharesN/A issuable (Note 1) 3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy)	
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2. Open offer At price: State currency Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (Note 1) 3. Placing At price: State currency Issue and allotment (/ /) date: (dd/mm/yyyy)	
Class of shares	
Class of shares Class of shares State Issue and allotment (dd/mm/yyyy) 3. Placing At price : State Issue and allotment (/ /) date : (dd/mm/yyyy)	
issuable (Note 1) 3. Placing At price: State Issue and allotment date: (dd/mm/yyyy)	
issuable (Note 1) 3. Placing At price: State Issue and allotment date: (dd/mm/yyyy)	
3. Placing At price: State Issue and allotment (/ /) date: (dd/mm/yyyy)	
ECM approval data: (/ /)	
EGM approval date: (/ /) (dd/mm/yyyy)	
Class of shares <u>N/A</u> issuable (Note 1)	
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy)	
EGM approval date: (/ /) (dd/mm/yyyy)	

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						monu
			Class of shares issuable (Note 1)	<u>N/A</u>			
5.	Scrip dividend	At price : State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)	<u>N/A</u>	_		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							-
			Class of shares redeemed (Note 1)	<u>N/A</u>			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							-
			Class of shares issuable (Note 1)	<u>N/A</u>			
8.	Consideration issue	At price : State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	<u>N/A</u>			
9.	Capital reorganisation		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

		No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at
Type of Issue		thereto	close of the month
	Class of shares <u>N/A</u> issuable (Note 1)		
	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		_
	Total E. (Ordinary		
	shares (Preference shares		=
	(Other class		- -
Total increase / (decrease) in ordinary shares during	g the month (i.e. Total of A to E): (1) -	
is an arrange of the contract	g the monar (no. rotal of rite 2).		

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to

Capital").)

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share"

N/A

N/A

Remarks (if any):
Submitted by: <u>Li Kar Fai, Peter</u>
Title: _Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.