

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

GOLDEN FAITH GROUP HOLDINGS LIMITED

高豐集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2863)

SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO THE ANNUAL REPORT FOR THE YEAR ENDED 30 SEPTEMBER 2017

Reference is made to the annual report of Golden Faith Group Holdings Limited (the “**Company**”) for the year ended 30 September 2017 published on 12 January 2018 (the “**Annual Report**”). Unless the context requires otherwise, capitalized terms used herein shall have the same meanings as defined in the Annual Report.

Further to the information disclosed in the Annual Report, the Company wishes to provide the Shareholders and the potential investors of the Company with the following supplemental information.

NON-COMPETITION UNDERTAKINGS

As disclosed in the prospectus of the Company dated 31 July 2017 (the “**Prospectus**”), each of Mr. Yung On Wah and Superior Ace Investments Limited (each the “**Covenantor**”, and collectively, the “**Covenantors**” or “**Controlling Shareholders**”) entered into a deed of non-competition dated 22 July 2017 (the “**Deed of Non-competition**”), in favour of our Group, with an aim to avoid any possible future competition between our Group and each of the Covenantors. Pursuant to the Deed of Non-competition, each of the Covenantors has jointly and severally, irrevocably and unconditionally undertaken and covenanted with our Company (for itself and as trustee of our subsidiaries) that during the period that the Deed of Non-competition remains effective, he and his associates shall not, directly or indirectly, be interested or involved or engaged in or acquire or hold any right or interest in any business which competes with the existing business engaged by our Group from time to time, save for the holding of not more than 5% of shareholding interest (individually or with his associates) in any company listed on a recognised stock exchange, and he or his associates are not entitled to appoint a majority of the directors or management of that company.

Each of the Covenantors further undertakes that if he and/or his associates are aware of any project or new business opportunity that may compete with the business or our Group, he and/or his associates shall refer such project or new business opportunity to our Group for consideration.

The Company received from each of the Controlling Shareholders an annual confirmation on their respective compliance of the non-competition undertaking since the listing date of the Company, i.e. 11 August 2017 up to 30 September 2017. The independent non-executive directors of the Company have reviewed the compliance of the non-competition undertaking and evaluated its effective implementation. The independent non-executive directors of the Company were satisfied with the Controlling Shareholders' compliance with the non-competition undertaking for the year ended 30 September 2017.

The additional information above does not affect other information contained in the Annual Report and, save as disclosed in this announcement, the contents of the Annual Report remain unchanged.

By order of the Board
Golden Faith Group Holdings Limited
Yung On Wah
Chairman

Hong Kong, 1 February 2018

As at the date of this announcement, the executive directors are Mr. Yung On Wah, Mr. Li Kar Fai Peter and Mr. Pu Li Wei; and the independent non-executive Directors are Mr. Chan Cho Chak, Mr. Chan Wing Fai, Ir. Yan Wai Yan and Mr. Yeung Wai Lung.