

*Unless otherwise defined herein, capitalized terms in this announcement have the same meanings as those defined in the prospectus dated 31 July 2017 (the “**Prospectus**”) issued by Golden Faith Group Holdings Limited (the “**Company**”).*

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*This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for securities. Potential investors should read the Prospectus for detailed information about our Group and the Share Offer described below before deciding whether or not to invest in the Shares thereby offered.*

*This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer to sell or solicitation to purchase or subscribe for securities in the United States or in any other jurisdictions. The Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended from time to time (the “**U.S. Securities Act**”) or any state securities laws of the United States. The securities may not be offered or sold in the United States except pursuant to an effective registration statement or in accordance with an available exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. The Company has not intended and does not intend to make any public offer of securities in the United States.*

# Golden Faith Group Holdings Limited

## 高豐集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

### SHARE OFFER

**Number of Offer Shares** : 135,000,000 Shares (comprising 90,000,000 New Shares and 45,000,000 Sale Shares)  
**Number of Public Offer Shares** : 13,500,000 Shares (subject to adjustment)  
**Number of Placing Shares** : 121,500,000 Shares (subject to adjustment)  
**Offer Price** : Not more than HK\$0.87 per Offer Share and expected to be not less than HK\$0.71 per Offer Share, plus brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund)  
**Nominal value** : HK\$0.01 per Share  
**Stock code** : 2863

#### Sole Sponsor



#### Joint Bookrunners



**平安證券有限公司**  
Ping An Securities Limited

#### Joint Lead Managers



**平安證券有限公司**  
Ping An Securities Limited



#### Underwriters



**平安證券有限公司**  
Ping An Securities Limited



**SOMERLEY CAPITAL LIMITED**



Application has been made by the Company to the Listing Committee of the Stock Exchange for the granting of the approval for the listing of, and permission to deal in, the Shares in issue and the Offer Shares as described in the Prospectus (including (i) the Shares to be issued pursuant to the Capitalisation Issue and the Share Offer; and (ii) any Shares which may be issued upon the exercise of options which may be granted under the Share Option Scheme). The Share Offer comprises the Public Offer of initially 13,500,000 Shares, representing 10% of the total number of Offer Shares initially being offered in the Share Offer (subject to adjustment), and the Placing of initially 121,500,000 Shares (comprising 76,500,000 New Shares and 45,000,000 Sale Shares), representing 90% of the total number of Offer Shares initially being offered in the Share Offer (subject to adjustment). Dealings in the Shares on the Main Board of the Stock Exchange are expected to commence at 9:00 a.m. on Friday, 11 August 2017.

The allocation of the Offer Shares between the Public Offer and the Placing will be subject to adjustment as described in the section headed “Structure and Conditions of the Share Offer” in the Prospectus.

Subject to the granting of the approval for listing of, and permission to deal in, the Shares on the Main Board of the Stock Exchange and compliance with the stock admission requirements of HKSCC, the Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the date of commencement of dealings in the Shares on the Stock Exchange or such other date as may be determined by HKSCC. Settlement of transactions between participants of the Stock Exchange is required to take place in CCASS on the second Business Day after any trading day. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. All necessary arrangements have been made to enable the Shares to be admitted into CCASS.

The Offer Price will not be more than HK\$0.87 per Offer Share and is currently expected to be not less than HK\$0.71 per Offer Share, unless otherwise announced. Applicants for the Public Offer Shares are required to pay, on application, the maximum Offer Price of HK\$0.87 per Offer Share together with brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%, which equal to a total of HK\$2,636.30 for a board lot of 3,000 Shares, subject to refund if the Offer Price as finally determined is less than the maximum Offer Price of HK\$0.87 per Offer Share. Appropriate refund payments (including brokerage, SFC transaction levy and Stock Exchange trading fee attributable to the excess application monies) will be made to the applicants, without interest.

**Applications for the Public Offer Shares will only be considered on the basis of the terms and conditions set out in the Prospectus and the related Application Forms.** Applicants who would like to have the Public Offer Shares registered in their own names should complete and sign the **White** Application Forms. Applicants who would like to have the Public Offer Shares registered in the name of HKSCC Nominees Limited and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants maintained with CCASS should either complete and sign the **Yellow** Application Forms or give **electronic application instructions** to HKSCC via CCASS.

Printed copies of the Prospectus, together with the **White** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Monday, 31 July 2017, until 12:00 noon on Thursday, 3 August 2017 from:

1. the following offices of the Joint Lead Managers:

**Guoyuan Capital (Hong Kong) Limited**  
22/F, CCB Tower  
3 Connaught Road Central  
Hong Kong

**Ping An Securities Limited**  
Unit 02, 2/F, China Merchants Building  
152–155 Connaught Road Central  
Hong Kong

**Yuanta Securities (Hong Kong) Company Limited**  
23/F, Tower 1, Admiralty Centre  
18 Harcourt Road, Admiralty  
Hong Kong

2. any of the following branches of the receiving bank:

**Bank of China (Hong Kong) Limited**

<b>District</b>	<b>Branch name</b>	<b>Address</b>
Hong Kong	Bank of China Tower Branch	3/F, 1 Garden Road, Central, Hong Kong
	Taikoo Shing Branch	Shop G1006, Hoi Sing Mansion, Taikoo Shing, Hong Kong
Kowloon	Prince Edward Road West (Mong Kok) Branch	116–118 Prince Edward Road West, Mong Kok, Kowloon, Hong Kong
	Lam Tin Branch	Shop 12, 49 Kai Tin Road, Lam Tin, Kowloon, Hong Kong
New Territories	Yuen Long Branch	102–108 Castle Peak Road, Yuen Long, the New Territories, Hong Kong
	Fo Tan Branch	No 2,1/F Shatin Galleria, 18–24 Shan Mei Street, Fotan, the New Territories, Hong Kong

Printed copies of the Prospectus, together with the **Yellow** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Monday, 31 July 2017 until 12:00 noon on Thursday, 3 August 2017 from the Depository Counter of HKSCC at 1/F, One & Two Exchange Square, 8 Connaught Place, Central, Hong Kong or your stockbroker, who may have such Application Forms and printed copies of the Prospectus available.

The **White** and **Yellow** Application Forms completed in accordance with the instructions printed thereon, together with cheques or banker's cashier orders attached and marked payable to "**Bank of China (Hong Kong) Nominees Limited — Golden Faith Public Offer**" for the payment, should be deposited in the special collection boxes provided at any of the designated branches of the receiving bank listed above on the following dates and during the following times:

Monday, 31 July 2017	—	9:00 a.m. to 5:00 p.m.
Tuesday, 1 August 2017	—	9:00 a.m. to 5:00 p.m.
Wednesday, 2 August 2017	—	9:00 a.m. to 5:00 p.m.
Thursday, 3 August 2017	—	9:00 a.m. to 12:00 noon

The application lists will open from 11:45 a.m. to 12:00 noon on Thursday, 3 August 2017, the last application day or such later time as described in the section headed "How to Apply for Public Offer Shares — Effect of Bad Weather Conditions on the Opening of the Application Lists" in the Prospectus.

CCASS Participants can input **electronic application instructions** from 9:00 a.m. on Monday, 31 July 2017 until 12:00 noon on Thursday, 3 August 2017 or such later time as described in the section headed “How to Apply for Public Offer Shares — Effect of Bad Weather Conditions on the Opening of the Application Lists” in the Prospectus.

Please refer to the sections headed “Structure and Conditions of the Share Offer” and “How to Apply for Public Offer Shares” in the Prospectus for details of the conditions and procedures of the Public Offer.

The Company expects to publish the announcement on the final Offer Price, the level of indication of interest in the Placing, the results of applications in the Public Offer and the basis of allocation of the Public Offer Shares (i) in The Standard (in English), (ii) in Hong Kong Economic Journal (in Chinese), (iii) on the website of the Stock Exchange ([www.hkexnews.hk](http://www.hkexnews.hk)) and (iv) on the Company’s website ([www.goldenfaith.hk](http://www.goldenfaith.hk)) on Thursday, 10 August 2017. The results of allocations and the Hong Kong Identity Card/Passport/Hong Kong Business Registration numbers of successful applicants under the Public Offer will be available through a variety of channels from Thursday, 10 August 2017 as described in the section headed “How to Apply for Public Offer Shares — Publication of Results of Allocations” in the Prospectus.

The Company will not issue temporary documents of title of the Shares. Share certificates will only become valid certificate of title at 8:00 a.m. on Friday, 11 August 2017 provided that the Share Offer has become unconditional and the right of termination described in the section headed “Underwriting — Underwriting Arrangements and Expenses — Public Offer — Grounds for termination” in the Prospectus has not been exercised. No receipt will be issued for application monies received. Dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Friday, 11 August 2017. The Shares will be traded in board lots of 3,000 Shares each. The stock code of the Shares is 2863.

By order of the Board  
**Golden Faith Group Holdings Limited**  
**Yung On Wah**  
*Chairman*

Hong Kong, 31 July 2017

*As at the date of this announcement, the Board comprises Mr. Yung On Wah and Mr. Li Kar Fai Peter as executive Directors; and Mr. Chan Cho Chak, Mr. Chan Wing Fai, Mr. Yan Wai Yan and Mr. Yeung Wai Lung as independent non-executive Directors.*